FORM NO RSC 3

[PURSUANT TO RULE 3(1)(iii)]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

CUTTACK BENCH, AT CUTTACK

IN

CP NO.1/CB/2024

In the matter of the Companies Act, 2013;

and

In the matter of an Application under Section 66 of the Companies Act, 2013 read with the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016;

SKY ALLOYS AND POWER LIMITED
a company incorporated under the Companies Act, 1956
having its registered office at House No. 16, Recreation Road
Choubey Colony, Raipur-492001, Chhattisgarh

.....Applicant Company

Date: 22-04-2024

NOTICE TO CREDITORS

To
A. K. Enterprises
(Prop. Abhijeet Agrawal)
Shop No. 103
Agrawal Complex, Raipur

You are requested to take notice that a petition was presented to the Hon'ble National Company Law Tribunal, Cuttack Bench ("Hon'ble Tribunal"), on the 15th day of April, 2024 for confirming the reduction of the share capital of Sky Alloys & Power Limited ("Applicant Company") from 69261880 (Six Crore

Ninety Two Lac Sixty One Thousand Eight Hundred and Eighty) equity shares of Rs. 10/- (Rupees Ten) each aggregating to Rs. 69,26,18,800/- (Rupees Sixty Nine Crore Twenty Six Lac Eighteen Thousand and Eight Hundred Only) to 46511040 (Four Crore Sixty Five Lac Eleven Thousand and Forty) equity shares of Rs. 10/- (Rupees Ten) aggregating to Rs. 46,51,10,400/- (Rupees Forty Six Crore Fifty One Lac Ten Thousand and Four Hundred Only).

In the list of creditors given by the Company to have been prepared on 2nd March, 2024, your name is entered as unsecured creditor for an aggregate amount of Rs. 1,45,85,000/- (Rupees One Crore Forty Five Lacs Eighty Five Thousand) towards unsecured credit facilities.

If you have any objection to the Application or above stated details the same may be sent (along with supporting documents) along with details about your name and address and the name and address of your Authorized Representative, if any, to the undersigned at the registered office at House No. 16, Recreation Road, Choubey Colony, Raipur-492001, Chhattisgarh, within three months of date of this notice.

In case no objections are received as indicated above, the above entry in the list of creditors will, in all the proceedings under the above petition to reduce the share capital of the Applicant Company, be treated as correct.

It may also be noted that a hearing has been fixed for 22nd day of July, 2024 on which the Hon'ble Tribunal shall hear the application. In case any creditor intends to attend the hearing he should make a request along with his objections, if any.

For Sky Alloys & Power Limited

For, Sky Alloys And Power Limited

Ravi Singhal
Managing Director
DIN: 01197349

Managing Director

FORM NO RSC 3

[PURSUANT TO RULE 3(1)(iii)]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

CUTTACK BENCH, AT CUTTACK

IN

CP NO.1/CB/2024

In the matter of the Companies Act, 2013;

and

In the matter of an Application under Section 66 of the Companies Act, 2013 read with the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016;

SKY ALLOYS AND POWER LIMITED
a company incorporated under the Companies Act, 1956
having its registered office at House No. 16, Recreation Road
Choubey Colony, Raipur-492001, Chhattisgarh

.....Applicant Company

Date: 22-04-2024

NOTICE TO CREDITORS

To
Dadu Steel & Power Ltd.
Plot No- 450/2 Mandhar Road
Vill: - Giroadh, Dharsiwa
Raipur, Chhattisgarh, 492001

You are requested to take notice that a petition was presented to the Hon'ble National Company Law Tribunal, Cuttack Bench ("Hon'ble Tribunal"), on the 15th day of April, 2024 for confirming the reduction of the share capital of Sky Alloys & Power Limited ("Applicant Company") from 69261880 (Six Crore

Ninety Two Lac Sixty One Thousand Eight Hundred and Eighty) equity shares of Rs. 10/- (Rupees Ten) each aggregating to Rs. 69,26,18,800/- (Rupees Sixty Nine Crore Twenty Six Lac Eighteen Thousand and Eight Hundred Only) to 46511040 (Four Crore Sixty Five Lac Eleven Thousand and Forty) equity shares of Rs. 10/- (Rupees Ten) aggregating to Rs. 46,51,10,400/- (Rupees Forty Six Crore Fifty One Lac Ten Thousand and Four Hundred Only).

In the list of creditors given by the Company to have been prepared on 2nd March, 2024, your name is entered as unsecured creditor for an aggregate amount of Rs. 98,11,479/- (Rupees Ninety Eight Lacs Eleven Thousand Four Hundred & Seventy Nine) towards unsecured credit facilities.

If you have any objection to the Application or above stated details the same may be sent (along with supporting documents) along with details about your name and address and the name and address of your Authorized Representative, if any, to the undersigned at the registered office at House No. 16, Recreation Road, Choubey Colony, Raipur-492001, Chhattisgarh, within three months of date of this notice.

In case no objections are received as indicated above, the above entry in the list of creditors will, in all the proceedings under the above petition to reduce the share capital of the Applicant Company, be treated as correct.

It may also be noted that a hearing has been fixed for 22nd day of July, 2024 on which the Hon'ble Tribunal shall hear the application. In case any creditor intends to attend the hearing he should make a request along with his objections, if any.

For Sky Alloys & Power Limited

For, Sky Alloys And Power Limited

Ravi Singhal
Managing Director
DIN: 01197349

Managing Director

-FORM NO RSC 3

[PURSUANT TO RULE 3(1)(iii)]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

CUTTACK BENCH, AT CUTTACK

IN

CP NO.1/CB/2024

In the matter of the Companies Act, 2013;

and

In the matter of an Application under Section 66 of the Companies Act, 2013 read with the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016;

SKY ALLOYS AND POWER LIMITED
a company incorporated under the Companies Act, 1956
having its registered office at House No. 16, Recreation Road
Choubey Colony, Raipur-492001, Chhattisgarh

.....Applicant Company

Date: 22-04-2024

NOTICE TO CREDITORS

To
Grow Stock Vision Private Limited
(Formerly Known as Ekta Tradecom Pvt Ltd.)
1st Floor, 207/F, Rabindra Sarani
Burtalla Crossing, Kolkata
West Bengal-700007

You are requested to take notice that a petition was presented to the Hon'ble National Company Law Tribunal, Cuttack Bench ("Hon'ble Tribunal"), on the 15th day of April, 2024 for confirming the reduction of the share capital of Sky

Alloys & Power Limited ("Applicant Company") from 69261880 (Six Crore Ninety Two Lac Sixty One Thousand Eight Hundred and Eighty) equity shares of Rs. 10/- (Rupees Ten) each aggregating to Rs. 69,26,18,800/- (Rupees Sixty Nine Crore Twenty Six Lac Eighteen Thousand and Eight Hundred Only) to 46511040 (Four Crore Sixty Five Lac Eleven Thousand and Forty) equity shares of Rs. 10/- (Rupees Ten) aggregating to Rs. 46,51,10,400/- (Rupees Forty Six Crore Fifty One Lac Ten Thousand and Four Hundred Only).

In the list of creditors given by the Company to have been prepared on 2nd March, 2024, your name is entered as unsecured creditor for an aggregate amount of Rs. 63,95,694/- (Rupees Sixty Three Lacs Ninety Five Thousand Six Hundred & Ninety Four) unsecured credit facilities.

If you have any objection to the Application or above stated details the same may be sent (along with supporting documents) along with details about your name and address and the name and address of your Authorized Representative, if any, to the undersigned at the registered office at House No. 16, Recreation Road, Choubey Colony, Raipur-492001, Chhattisgarh, within three months of date of this notice.

In case no objections are received as indicated above, the above entry in the list of creditors will, in all the proceedings under the above petition to reduce the share capital of the Applicant Company, be treated as correct.

It may also be noted that a hearing has been fixed for 22nd day of July, 2024 on which the Hon'ble Tribunal shall hear the application. In case any creditor intends to attend the hearing he should make a request along with his objections, if any.

For Sky Alloys & Power Limited

For, Sky Alloys And Power Limited

Ravi Singhal
Managing Director
DIN: 01197349

Managing Director

FORM NO RSC 3

[PURSUANT TO RULE 3(1)(iii)]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

CUTTACK BENCH, AT CUTTACK

IN

CP NO.1/CB/2024

In the matter of the Companies Act, 2013;

and

In the matter of an Application under Section 66 of the Companies Act, 2013 read with the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016;

SKY ALLOYS AND POWER LIMITED
a company incorporated under the Companies Act, 1956
having its registered office at House No. 16, Recreation Road
Choubey Colony, Raipur-492001, Chhattisgarh

.....Applicant Company

Date: 22-04-2024

NOTICE TO CREDITORS

To
HDFC Bank
Retail Loan Service Centre
Near Chhattisgarh Auto Care
G. E. Road, Raipur CG- 492001

You are requested to take notice that a petition was presented to the Hon'ble National Company Law Tribunal, Cuttack Bench ("Hon'ble Tribunal"), on the 15th day of April, 2024 for confirming the reduction of the share capital of Sky Alloys & Power Limited ("Applicant Company") from 69261880 (Six Crore

Ninety Two Lac Sixty One Thousand Eight Hundred and Eighty) equity shares of Rs. 10/- (Rupees Ten) each aggregating to Rs. 69,26,18,800/- (Rupees Sixty Nine Crore Twenty Six Lac Eighteen Thousand and Eight Hundred Only) to 46511040 (Four Crore Sixty Five Lac Eleven Thousand and Forty) equity shares of Rs. 10/- (Rupees Ten) aggregating to Rs. 46,51,10,400/- (Rupees Forty Six Crore Fifty One Lac Ten Thousand and Four Hundred Only).

In the list of creditors given by the Company to have been prepared on 2nd March, 2024, your name is entered as a secured creditor for an aggregate amount of Rs. 48,44,485/- (Rupees Forty Eight Lacs Forty Four Thousand Four Hundred & Eighty Five) including Vehicle Loan towards secured credit facilities availed from the Bank.

If you have any objection to the Application or above stated details the same may be sent (along with supporting documents) along with details about your name and address and the name and address of your Authorized Representative, if any, to the undersigned at the registered office at House No. 16, Recreation Road, Choubey Colony, Raipur-492001, Chhattisgarh, within three months of date of this notice.

In case no objections are received as indicated above, the above entry in the list of creditors will, in all the proceedings under the above petition to reduce the share capital of the Applicant Company, be treated as correct.

It may also be noted that a hearing has been fixed for 22nd day of July, 2024 on which the Hon'ble Tribunal shall hear the application. In case any creditor intends to attend the hearing he should make a request along with his objections, if any.

For Sky Alloys & Power Limited

For, Sky Alloys And Power Limited

Ravi Singhal
Managing Director
DIN: 01197349

Managing Director

FORM NO RSC 3

[PURSUANT TO RULE 3(1)(iii)]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

CUTTACK BENCH, AT CUTTACK

IN

CP NO.1/CB/2024

In the matter of the Companies Act, 2013;

and

In the matter of an Application under Section 66 of the Companies Act, 2013 read with the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016;

SKY ALLOYS AND POWER LIMITED
a company incorporated under the Companies Act, 1956
having its registered office at House No. 16, Recreation Road
Choubey Colony, Raipur-492001, Chhattisgarh

.....Applicant Company

Date: 22-04-2024

NOTICE TO CREDITORS

To
HDFC Bank
Gr. & Second Flr, C56
Sector 1, Devendra Nagar
Raipur, Chhattisgarh – 492001

You are requested to take notice that a petition was presented to the Hon'ble National Company Law Tribunal, Cuttack Bench ("Hon'ble Tribunal"), on the 15th day of April, 2024 for confirming the reduction of the share capital of Sky Alloys & Power Limited ("Applicant Company") from 69261880 (Six Crore

Ninety Two Lac Sixty One Thousand Eight Hundred and Eighty) equity shares of Rs. 10/- (Rupees Ten) each aggregating to Rs. 69,26,18,800/- (Rupees Sixty Nine Crore Twenty Six Lac Eighteen Thousand and Eight Hundred Only) to 46511040 (Four Crore Sixty Five Lac Eleven Thousand and Forty) equity shares of Rs. 10/- (Rupees Ten) aggregating to Rs. 46,51,10,400/- (Rupees Forty Six Crore Fifty One Lac Ten Thousand and Four Hundred Only).

In the list of creditors given by the Company to have been prepared on 2nd March, 2024, your name is entered as a secured creditor for an aggregate amount of Rs. 61,67,80,504/- (Rupees Sixty One Crores Sixty Seven Lacs Eighty Thousand Five Hundred & Four) including LC towards secured credit facilities availed from the Bank.

If you have any objection to the Application or above stated details the same may be sent (along with supporting documents) along with details about your name and address and the name and address of your Authorized Representative, if any, to the undersigned at the registered office at House No. 16, Recreation Road, Choubey Colony, Raipur-492001, Chhattisgarh, within three months of date of this notice.

In case no objections are received as indicated above, the above entry in the list of creditors will, in all the proceedings under the above petition to reduce the share capital of the Applicant Company, be treated as correct.

It may also be noted that a hearing has been fixed for 22nd day of July, 2024 on which the Hon'ble Tribunal shall hear the application. In case any creditor intends to attend the hearing he should make a request along with his objections, if any.

For Sky Alloys & Power Limited

For, Sky Alloys And Power Limited

Ravi Singhal
Managing Director
DIN: 01197349

Managing Director

FORM NO RSC 3

[PURSUANT TO RULE 3(1)(iii)]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

CUTTACK BENCH, AT CUTTACK

IN

CP NO.1/CB/2024

In the matter of the Companies Act, 2013;

and

In the matter of an Application under Section 66 of the Companies Act, 2013 read with the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016;

SKY ALLOYS AND POWER LIMITED
a company incorporated under the Companies Act, 1956
having its registered office at House No. 16, Recreation Road
Choubey Colony, Raipur-492001, Chhattisgarh

.....Applicant Company

Date: 22-04-2024

NOTICE TO CREDITORS

To
Kotak Mahindra
5th Floor, Usha Complex Kingsway
Civil Lines, Nagpur

You are requested to take notice that a petition was presented to the Hon'ble National Company Law Tribunal, Cuttack Bench ("Hon'ble Tribunal"), on the 15th day of April, 2024 for confirming the reduction of the share capital of Sky Alloys & Power Limited ("Applicant Company") from 69261880 (Six Crore Ninety Two Lac Sixty One Thousand Eight Hundred and Eighty) equity shares

of Rs. 10/- (Rupees Ten) each aggregating to Rs. 69,26,18,800/- (Rupees Sixty Nine Crore Twenty Six Lac Eighteen Thousand and Eight Hundred Only) to 46511040 (Four Crore Sixty Five Lac Eleven Thousand and Forty) equity shares of Rs. 10/- (Rupees Ten) aggregating to Rs. 46,51,10,400/- (Rupees Forty Six Crore Fifty One Lac Ten Thousand and Four Hundred Only).

In the list of creditors given by the Company to have been prepared on 2nd March, 2024, your name is entered as a secured creditor for an aggregate amount of Rs. 41,75,253/- (Rupees Forty One Lacs Seventy Five Thousand Two Hundred & Fifty Three) including Vehicle Loan towards secured credit facilities availed from the Bank.

If you have any objection to the Application or above stated details the same may be sent (along with supporting documents) along with details about your name and address and the name and address of your Authorized Representative, if any, to the undersigned at the registered office at House No. 16, Recreation Road, Choubey Colony, Raipur-492001, Chhattisgarh, within three months of date of this notice.

In case no objections are received as indicated above, the above entry in the list of creditors will, in all the proceedings under the above petition to reduce the share capital of the Applicant Company, be treated as correct.

It may also be noted that a hearing has been fixed for 22nd day of July, 2024 on which the Hon'ble Tribunal shall hear the application. In case any creditor intends to attend the hearing he should make a request along with his objections, if any.

For Sky Alloys & Power Limited

For, Sky Alloys And Power Limited

Ravi Singhal
Managing Director
DIN: 01197349

Managing Director

FORM NO RSC 3

[PURSUANT TO RULE 3(1)(iii)]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

CUTTACK BENCH, AT CUTTACK

IN

CP NO.1/CB/2024

In the matter of the Companies Act, 2013;

and

In the matter of an Application under Section 66 of the Companies Act, 2013 read with the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016;

SKY ALLOYS AND POWER LIMITED
a company incorporated under the Companies Act, 1956
having its registered office at House No. 16, Recreation Road
Choubey Colony, Raipur-492001, Chhattisgarh

.....Applicant Company

Date: 22-04-2024

NOTICE TO CREDITORS

To
Modern Special Wires & Pipes Pvt. Ltd
Jawahar Nagar Chowk
Raipur

You are requested to take notice that a petition was presented to the Hon'ble National Company Law Tribunal, Cuttack Bench ("Hon'ble Tribunal"), on the 15th day of April, 2024 for confirming the reduction of the share capital of Sky Alloys & Power Limited ("Applicant Company") from 69261880 (Six Crore Ninety Two Lac Sixty One Thousand Eight Hundred and Eighty) equity shares

of Rs. 10/- (Rupees Ten) each aggregating to Rs. 69,26,18,800/- (Rupees Sixty Nine Crore Twenty Six Lac Eighteen Thousand and Eight Hundred Only) to 46511040 (Four Crore Sixty Five Lac Eleven Thousand and Forty) equity shares of Rs. 10/- (Rupees Ten) aggregating to Rs. 46,51,10,400/- (Rupees Forty Six Crore Fifty One Lac Ten Thousand and Four Hundred Only).

In the list of creditors given by the Company to have been prepared on 2nd March, 2024, your name is entered as unsecured creditor for an aggregate amount of Rs. 4,10,00,000/- (Rupees Four Crores Ten Lacs) unsecured credit facilities.

If you have any objection to the Application or above stated details the same may be sent (along with supporting documents) along with details about your name and address and the name and address of your Authorized Representative, if any, to the undersigned at the registered office at House No. 16, Recreation Road, Choubey Colony, Raipur-492001, Chhattisgarh, within three months of date of this notice.

In case no objections are received as indicated above, the above entry in the list of creditors will, in all the proceedings under the above petition to reduce the share capital of the Applicant Company, be treated as correct.

It may also be noted that a hearing has been fixed for 22nd day of July, 2024 on which the Hon'ble Tribunal shall hear the application. In case any creditor intends to attend the hearing he should make a request along with his objections, if any.

For Sky Alloys & Power Limited

For, Sky Alloys And Power Limited

Ravi Singhal
Managing Director
DIN: 01197349

Managing Director

FORM NO RSC 3

[PURSUANT TO RULE 3(1)(iii)]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

CUTTACK BENCH, AT CUTTACK

IN

CP NO.1/CB/2024

In the matter of the Companies Act, 2013;

and

In the matter of an Application under Section 66 of the Companies Act, 2013 read with the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016;

SKY ALLOYS AND POWER LIMITED
a company incorporated under the Companies Act, 1956
having its registered office at House No. 16, Recreation Road
Choubey Colony, Raipur-492001, Chhattisgarh

.....Applicant Company

Date: 22-04-2024

NOTICE TO CREDITORS

To
N K S Tradecon Pvt Ltd
B-402, Wallfort Heights
Bhatagaon, Ring Road No.1
Raipur (C. G.)-492013

You are requested to take notice that a petition was presented to the Hon'ble National Company Law Tribunal, Cuttack Bench ("Hon'ble Tribunal"), on the 15th day of April, 2024 for confirming the reduction of the share capital of Sky Alloys & Power Limited ("Applicant Company") from 69261880 (Six Crore

Ninety Two Lac Sixty One Thousand Eight Hundred and Eighty) equity shares of Rs. 10/- (Rupees Ten) each aggregating to Rs. 69,26,18,800/- (Rupees Sixty Nine Crore Twenty Six Lac Eighteen Thousand and Eight Hundred Only) to 46511040 (Four Crore Sixty Five Lac Eleven Thousand and Forty) equity shares of Rs. 10/- (Rupees Ten) aggregating to Rs. 46,51,10,400/- (Rupees Forty Six Crore Fifty One Lac Ten Thousand and Four Hundred Only).

In the list of creditors given by the Company to have been prepared on 2nd March, 2024, your name is entered as unsecured creditor for an aggregate amount of Rs. 1,90,00,000/- (Rupees One Crore Ninety Lacs) towards unsecured credit facilities.

If you have any objection to the Application or above stated details the same may be sent (along with supporting documents) along with details about your name and address and the name and address of your Authorized Representative, if any, to the undersigned at the registered office at House No. 16, Recreation Road, Choubey Colony, Raipur-492001, Chhattisgarh, within three months of date of this notice.

In case no objections are received as indicated above, the above entry in the list of creditors will, in all the proceedings under the above petition to reduce the share capital of the Applicant Company, be treated as correct.

It may also be noted that a hearing has been fixed for 22nd day of July, 2024 on which the Hon'ble Tribunal shall hear the application. In case any creditor intends to attend the hearing he should make a request along with his objections, if any.

For Sky Alloys & Power Limited

For, Sky Alloys And Power Limited

Ravi Singhal
Managing Director
DIN: 01197349

Managing Director

FORM NO RSC 3

[PURSUANT TO RULE 3(1)(iii)]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

CUTTACK BENCH, AT CUTTACK

IN

CP NO.1/CB/2024

In the matter of the Companies Act, 2013;

and

In the matter of an Application under Section 66 of the Companies Act, 2013 read with the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016;

SKY ALLOYS AND POWER LIMITED
a company incorporated under the Companies Act, 1956
having its registered office at House No. 16, Recreation Road
Choubey Colony, Raipur-492001, Chhattisgarh

.....Applicant Company

Date: 22-04-2024

NOTICE TO CREDITORS

To
Punjab National Bank Limited
GE Road Tatyapara
Raipur (CG) 492001

You are requested to take notice that a petition was presented to the Hon'ble National Company Law Tribunal, Cuttack Bench ("Hon'ble Tribunal"), on the 15th day of April, 2024 for confirming the reduction of the share capital of Sky Alloys & Power Limited ("Applicant Company") from 69261880 (Six Crore Ninety Two Lac Sixty One Thousand Eight Hundred and Eighty) equity shares

of Rs. 10/- (Rupees Ten) each aggregating to Rs. 69,26,18,800/- (Rupees Sixty Nine Crore Twenty Six Lac Eighteen Thousand and Eight Hundred Only) to 46511040 (Four Crore Sixty Five Lac Eleven Thousand and Forty) equity shares of Rs. 10/- (Rupees Ten) aggregating to Rs. 46,51,10,400/- (Rupees Forty Six Crore Fifty One Lac Ten Thousand and Four Hundred Only).

In the list of creditors given by the Company to have been prepared on 2nd March, 2024, your name is entered as a secured creditor for an aggregate amount of Rs. 58,46,56,152/- (Rupees Fifty Eight Crores Forty Six Lacs Fifty Six Thousand One Hundred & Fifty Two) towards secured credit facilities availed from the Bank.

If you have any objection to the Application or above stated details the same may be sent (along with supporting documents) along with details about your name and address and the name and address of your Authorized Representative, if any, to the undersigned at the registered office at House No. 16, Recreation Road, Choubey Colony, Raipur-492001, Chhattisgarh, within three months of date of this notice.

In case no objections are received as indicated above, the above entry in the list of creditors will, in all the proceedings under the above petition to reduce the share capital of the Applicant Company, be treated as correct.

It may also be noted that a hearing has been fixed for 22ndday of July, 2024 on which the Hon'ble Tribunal shall hear the application. In case any creditor intends to attend the hearing he should make a request along with his objections, if any.

For Sky Alloys & Power Limited

For, Sky Alloys And Power Limited

Ravi Singhal
Managing Director
DIN: 01197349

Managing Director

FORM NO RSC 3

[PURSUANT TO RULE 3(1)(iii)]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

CUTTACK BENCH, AT CUTTACK

IN

CP NO.1/CB/2024

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and

In the matter of an Application under Section 66 of the Companies Act, 2013 read with the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016;

SKY ALLOYS AND POWER LIMITED
a company incorporated under the Companies Act, 1956
having its registered office at House No. 16, Recreation Road
Choubey Colony, Raipur-492001, Chhattisgarh

.....Applicant Company

Date: 22-04-2024

NOTICE TO CREDITORS

To
Pongal Tradelink Private Limited
Golden Chamber, Room No.35
4th Floor, 135a, C R. Avenue
Kolkata, West Bengal-700007

You are requested to take notice that a petition was presented to the Hon'ble National Company Law Tribunal, Cuttack Bench ("Hon'ble Tribunal"), on the 15th day of April, 2024 for confirming the reduction of the share capital of Sky Alloys & Power Limited ("Applicant Company") from 69261880 (Six Crore

Ninety Two Lac Sixty One Thousand Eight Hundred and Eighty) equity shares of Rs. 10/- (Rupees Ten) each aggregating to Rs. 69,26,18,800/- (Rupees Sixty Nine Crore Twenty Six Lac Eighteen Thousand and Eight Hundred Only) to 46511040 (Four Crore Sixty Five Lac Eleven Thousand and Forty) equity shares of Rs. 10/- (Rupees Ten) aggregating to Rs. 46,51,10,400/- (Rupees Forty Six Crore Fifty One Lac Ten Thousand and Four Hundred Only).

In the list of creditors given by the Company to have been prepared on 2nd March, 2024, your name is entered as unsecured creditor for an aggregate amount of Rs. 40,00,000/- (Rupees Forty Lacs) towards unsecured credit facilities.

If you have any objection to the Application or above stated details the same may be sent (along with supporting documents) along with details about your name and address and the name and address of your Authorized Representative, if any, to the undersigned at the registered office at House No. 16, Recreation Road, Choubey Colony, Raipur-492001, Chhattisgarh, within three months of date of this notice.

In case no objections are received as indicated above, the above entry in the list of creditors will, in all the proceedings under the above petition to reduce the share capital of the Applicant Company, be treated as correct.

It may also be noted that a hearing has been fixed for 22nd day of July, 2024 on which the Hon'ble Tribunal shall hear the application. In case any creditor intends to attend the hearing he should make a request along with his objections, if any.

For Sky Alloys & Power Limited

For, Sky Alloys And Power Limited

Ravi Singhal
Managing Director
DIN: 01197349

Managing Director

FORM NO RSC 3

[PURSUANT TO RULE 3(1)(iii)]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

CUTTACK BENCH, AT CUTTACK

IN

CP NO.1/CB/2024

In the matter of the Companies Act, 2013;

and

In the matter of an Application under Section 66 of the Companies Act, 2013 read with the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016;

SKY ALLOYS AND POWER LIMITED
a company incorporated under the Companies Act, 1956
having its registered office at House No. 16, Recreation Road
Choubey Colony, Raipur-492001, Chhattisgarh

.....Applicant Company

Date: 22-04-2024

NOTICE TO CREDITORS

To
Sandeep Kumar Agrawal
A-5, Wallfort City, Bhatagaon
Raipur, Chhattisgarh-492001

You are requested to take notice that a petition was presented to the Hon'ble National Company Law Tribunal, Cuttack Bench ("Hon'ble Tribunal"), on the 15th day of April, 2024 for confirming the reduction of the share capital of Sky Alloys & Power Limited ("Applicant Company") from 69261880 (Six Crore Ninety Two Lac Sixty One Thousand Eight Hundred and Eighty) equity shares

of Rs. 10/- (Rupees Ten) each aggregating to Rs. 69,26,18,800/- (Rupees Sixty Nine Crore Twenty Six Lac Eighteen Thousand and Eight Hundred Only) to 46511040 (Four Crore Sixty Five Lac Eleven Thousand and Forty) equity shares of Rs. 10/- (Rupees Ten) aggregating to Rs. 46,51,10,400/- (Rupees Forty Six Crore Fifty One Lac Ten Thousand and Four Hundred Only).

In the list of creditors given by the Company to have been prepared on 2nd March, 2024, your name is entered as unsecured creditor for an aggregate amount of Rs. 42,22,824/- (Rupees Forty Two Lacs Twenty Two Thousand Eight Hundred & Twenty Four) towards unsecured credit facilities.

If you have any objection to the Application or above stated details the same may be sent (along with supporting documents) along with details about your name and address and the name and address of your Authorized Representative, if any, to the undersigned at the registered office at House No. 16, Recreation Road, Choubey Colony, Raipur-492001, Chhattisgarh, within three months of date of this notice.

In case no objections are received as indicated above, the above entry in the list of creditors will, in all the proceedings under the above petition to reduce the share capital of the Applicant Company, be treated as correct.

It may also be noted that a hearing has been fixed for 22nd day of July, 2024 on which the Hon'ble Tribunal shall hear the application. In case any creditor intends to attend the hearing he should make a request along with his objections, if any.

For Sky Alloys & Power Limited

For, Sky Alloys And Power Limited

Ravi Singhal
Managing Director
DIN: 01197349

Managing Director

FORM NO RSC 3

[PURSUANT TO RULE 3(1)(iii)]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

CUTTACK BENCH, AT CUTTACK

IN

CP NO.1/CB/2024

In the matter of the Companies Act, 2013;

and

In the matter of an Application under Section 66 of the Companies Act, 2013 read with the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016;

SKY ALLOYS AND POWER LIMITED
a company incorporated under the Companies Act, 1956
having its registered office at House No. 16, Recreation Road
Choubey Colony, Raipur-492001, Chhattisgarh

.....Applicant Company

Date: 22-04-2024

NOTICE TO CREDITORS

To
YES Bank
Ground & First Floor
Golchha Chambers, Civil Line
S. Sant Kabir Chowk, Near Holy Hearts
RTS School, Main Road
Raipur, Chhattisgarh 492001

You are requested to take notice that a petition was presented to the Hon'ble National Company Law Tribunal, Cuttack Bench ("Hon'ble Tribunal"), on the

15th day of April, 2024 for confirming the reduction of the share capital of Sky Alloys & Power Limited ("Applicant Company") from 69261880 (Six Crore Ninety Two Lac Sixty One Thousand Eight Hundred and Eighty) equity shares of Rs. 10/- (Rupees Ten) each aggregating to Rs. 69,26,18,800/- (Rupees Sixty Nine Crore Twenty Six Lac Eighteen Thousand and Eight Hundred Only) to 46511040 (Four Crore Sixty Five Lac Eleven Thousand and Forty) equity shares of Rs. 10/- (Rupees Ten) aggregating to Rs. 46,51,10,400/- (Rupees Forty Six Crore Fifty One Lac Ten Thousand and Four Hundred Only).

In the list of creditors given by the Company to have been prepared on 2nd March, 2024, your name is entered as a secured creditor for an aggregate amount of Rs. 37,91,93,799/- (Rupees Thirty Seven Crores Ninety One Lacs Ninety Three Thousand Seven Hundred & Ninety Nine) towards secured credit facilities availed from the Bank.

If you have any objection to the Application or above stated details the same may be sent (along with supporting documents) along with details about your name and address and the name and address of your Authorized Representative, if any, to the undersigned at the registered office at House No. 16, Recreation Road, Choubey Colony, Raipur-492001, Chhattisgarh, within three months of date of this notice.

In case no objections are received as indicated above, the above entry in the list of creditors will, in all the proceedings under the above petition to reduce the share capital of the Applicant Company, be treated as correct.

It may also be noted that a hearing has been fixed for 22nd day of July, 2024 on which the Hon'ble Tribunal shall hear the application. In case any creditor intends to attend the hearing he should make a request along with his objections, if any.

For Sky Alloys & Power Limited

For, Sky Alloys And Power Limited

Ravi Singhal
Managing Director
DIN: 01197349

Managing Director